

Dear Claimant:

Lead Counsel for the NationsBank Classes, the law firm of Green Schaaf & Jacobson, P.C., is pleased to provide you with the attached check representing your distribution from the net NationsBank Settlement Fund created in *In re BankAmerica Corp. Securities Litigation*, MDL No. 1264, in the United States District Court for the Eastern District of Missouri.

The amount of your distribution was determined by the Claims Administrator by applying the Court approved plan of allocation of the net NationsBank Settlement Funds, as described in the notice of settlement previously sent to you along with the claim form you completed and filed.

Under the plan of allocation, the distribution to each NationsBank Class Claimant is a *pro rata* share of the net NationsBank Settlement Fund, calculated by dividing each NationsBank Class Claimant's Allowed Damaged Shares by the total Allowed Damaged Shares of all NationsBank Class Claimants, and then multiplying the result by the amount of the net NationsBank Settlement Fund. As a result of this proration, each NationsBank Damaged Share is receiving approximately \$0.49. Note that this figure is for each "Damaged Share," as such term is defined in the notice of settlement previously sent to you. If you are also a member of the BankAmerica Classes, the payment due you for BankAmerica Damaged Shares is being sent to you at this address in a separate check.

Please note that the tax treatment of this distribution varies based upon the individual circumstances and tax status of each Claimant. Accordingly, neither we nor the Claims Administrator are able to determine the appropriate tax reporting for any Claimant. You should consult with your tax advisor to determine the tax consequences, if any, this distribution may have to you. Also note that the Internal Revenue Service has issued regulations under Internal Revenue Code §468B which provides, in part: "whether a distribution to a claimant is included in the claimant's gross income is generally determined by reference to the claim in respect of which the distribution is made and as if the distribution were made directly by the [defendant]."

The endorsement or deposit of this check is an acknowledgement that the payee has released all persons from all claims in connection with the litigation.

All inquiries should reference your Claim Number, be in writing only, and be sent to: BankAmerica Corp. Securities Litigation; c/o Heffler, Radetich & Saitta L.L.P.; P.O. Box 5413; Mount Laurel, NJ 08054-5413

Very truly yours,

Martin M. Green, Esquire  
Joe D. Jacobson, Esquire  
Jonathan F. Andres, Esquire  
Green Schaaf & Jacobson, P.C.  
Lead Counsel for the NationsBank Classes

**DETACH AND RETAIN THIS LETTER FOR YOUR RECORDS**

**Claim No.:**  
**Check Number:**  
**Check Date:**  
**Check Amount:**